

Link to video: <https://vimeo.com/835900850/d5ca7fd31e>

Link to handout: <https://www.aaii.com/files/images/Kick-Starting-Wealth-Creation-for-Recent-Grads-2023.pdf>

[The PRISM Wealth-Building Process](#)

[The PRISM Academy](#)

[AAII Asset Allocation Models](#)

[How to Catch Up on Retirement Savings at 50](#)

[The Rules Regarding Retirement Account Rollovers](#)

[Retirement Spending Calculators](#)

[How Target-Date Funds Work](#)

[Types of Brokerage Accounts](#)

[Choosing Between a Traditional and a Roth IRA](#)

[Early Cash-Out Can Significantly Impact Retirement Income](#)

[Younger Adults Are Increasingly Participating in 401\(k\) Plans](#)